



# CBTC

## Cosmos-Purpose Bitcoin Access ETF

Access to the world's first spot Bitcoin  
ETF with a proven track record



**Purpose**  
INVESTMENTS

## A simple and efficient way to gain access to price movements of Bitcoin

Benefit from the diversification and growth potential of the world's most popular cryptocurrency. Providing access to the world's first spot Bitcoin ETF.

Inception date: 12 MAY 2022

CBOE AUSTRALIA	BLOOMBERG CODE	IRESS CODE	MGMT FEE	INDIRECT COSTS
TICKER: CBTC	CBTC.AU	CBTC.CXA	0.00%	1.25%



DIVERSIFICATION



CONVENIENCE



HIGH RISK

### How it works

#### INVESTING IN CBTC



vs.

#### DIRECTLY BUYING BITCOIN



### Own a piece of history

CBTC provides access to the world's first spot Bitcoin ETF, with a proven track record. The Cosmos-Purpose Bitcoin Access ETF is democratising how retail and institutional investors access this powerful digital asset class.

CBTC offers investors an efficient way to participate in the price movement of Bitcoin through the World's first spot Bitcoin ETF. Investing in a regulated Australian ETF, provides investors a familiar ground like trading shares, and the process, quick and easy.

### Diversification with low correlation to other assets

CORRELATIONS TO BITCOIN\*\*  
AS AT MAR 31 2022

ASSET CLASS	1 YEAR	3 YEAR	5 YEAR
Australian Equity	0.12	0.11	0.09
US Equity	0.37	0.28	0.22
Australian Fixed Income	-0.12	-0.06	-0.02
Gold	-0.12	0.14	0.11

### BTC represents Bitcoin's performance for the past 5 years.\*

AS AT MAR 31, 2022



Source: Bloomberg. BTCUSD is represented as a proxy illustration to represent the historical performance of a Bitcoin. This index is quoted in USD and in no way represents the future performance of the Purpose Bitcoin ETF. Feb 15, 2021.

<b>CBTC</b>	<b>CUSTODIAN</b> State Street	<b>AUDITOR</b> KPMG	<b>UNIT REGISTRY</b> Automic Pty Ltd	<b>BTC CUSTODIAN***</b> Gemini Trust Company, LLC
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\*Data sourced from Coindesk.

\*\*Source: Bloomberg. Daily correlation of Bitcoin (BTC-USD Pairing) relative to Australian Equity (S&P/ASX 200), US Equity (S&P 500), Australian Fixed Income (AusBond Composite 0+ Yr), Gold (LBMA Gold Price PM USD). Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. The indicated rates of return are the historical annual compounded total returns including changes in share/unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

\*\*\*Bitcoin assets in the Purpose Bitcoin ETF are safely held by one of the largest cryptocurrency custodians, Gemini Trust Company, a licensed New York State trust company that undergoes regular bank exams and cybersecurity audits.



### Important Notices

This document has been prepared by Cosmos Asset Management Pty Ltd (ABN 34 639 356 068; CAR No. 1281643) and it is the investment manager of the Cosmos Purpose Bitcoin Access ETF, ARSN 640 781 693 (CBTC). The responsible entity and issuer of the CBTC is K2 Asset Management Limited (ABN 95 085 445 094) (AFS Licence No 244393) (K2), a wholly owned subsidiary of K2 Asset Management Holdings Limited.

CBTC has been registered by the Australian Securities and Investments Commission (ASIC) and the units in CBTC are quoted for trading on Cboe Australia exchange. K2 has a Replacement Product Disclosure Statement dated 27 April 2022 (PDS) for CBTC with ASIC, a copy of which is available under "Documents" at [cosmosam.com.au/cbtc](https://cosmosam.com.au/cbtc). K2 has made a Target Market Determination (TMD), which describes the class of consumers that comprises the target market for units in CBTC. A copy of the TMD is also available under "Documents" at [cosmosam.com.au/cbtc](https://cosmosam.com.au/cbtc). Investors should consider the PDS and the TMD before deciding whether to invest in CBTC or continue to hold units in CBTC. The material in this document is general information only and does not take into account your individual objectives, financial situation or needs and you should consider whether it is appropriate for you. You should seek professional advice and consider the product disclosure document and target market determination, available at [cosmosam.com.au/cbtc](https://cosmosam.com.au/cbtc), before deciding whether to acquire or continue to hold units in CBTC. This material should not be considered a solicitation to buy or sell a security. An investment in cryptocurrencies or associated exposures should be considered highly risky. Digital currency investments presents high daily return volatility. Investors should consult financial professionals to assess their level of risk appetite before making an investment into CBTC.

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